

# HOMEOWNER APPLICATION FOR CRITICAL HOME REPAIRS & ACCESSIBILITY MODIFICATIONS

Revitalize Milwaukee provides professional home repairs and accessibility modifications to low-income homeowners in Milwaukee and Waukesha County who are:



Revitalize Milwaukee is the only privately funded provider of free home repairs in Southeastern Wisconsin.

We are here to stabilize neighborhoods and transform communities, home by home, block by block.

Critical safety repairs may include electrical, plumbing, carpentry, and accessibility modifications to keep homeowners safe and living independently in their homes.

#### **About the Program Homeowner Eligibility Guidelines** Do you meet these guidelines? $\square$ Must be a senior (60+), a veteran, or living with a disability. ☐ Household must fall below 80% of HUD income guidelines (see household income chart below). ☐ No rental properties, condominiums, mobile homes, or homes used for businesses. ☐ Must have resided in and owned the home for **at least 5 years**. ☐ Property taxes must be current or must show proof of an approved payment plan. ☐ Must not be in foreclosure or bankruptcy. ☐ Must not be in a trust or a life estate. What You Need to Apply Submit your completed application with ALL DOCUMENTS LISTED for all owners and residents of the home. Your application will not be processed until all documents are received! ☐ **Income statements** for all owners and residents. (ex. Pay stubs, Social Security award letter, pension) ☐ **Itemized bank statements for the last THREE months** for all checking and savings accounts for all owners and residents. TIP: Ask your bank to email statements directly to applications@rtmilwaukee.org ☐ **Federal Income Tax return** and/or Homestead Property Tax for all owners and residents who filed. ☐ **Current mortgage statement** of home if you are still making payments. ☐ **We Energies statement** from the last month. **How to Submit Your Application** Email: Drop Off: Mail: **Revitalize Milwaukee** Clear scans of each page to: Call (414) 312-7531 840 N Dr. Martin Luther King Jr. applications@rtmilwaukee.org to schedule a time to drop off with the subject line in mail slot of the Revitalize Drive, Suite 600 "RM Application Submission" Milwaukee office door. Milwaukee, WI 53203 **Household Size-Annual Income Limit** Eligibility for FREE and Partial Pay services are determined by this chart. Homeowners that are eligible for **Partial Pay** services will be responsible for paying a percentage of the total cost of repairs at a sliding scale based off their income. Household Size 6 2 5 3 4 Household | FREE <\$35,750 <\$40,850 <\$45,950 <\$51,050 <\$55,150 <\$59,250 <\$63,350 Annual Partial \$35,751-\$40,851-\$45,951-\$51,051-\$55,151-\$59,251-\$63,351 -\$65,400 \$81,700 \$88,250 \$94,800 \$57,200 \$73,550 \$101,350 Pay Income



MEOWNER APPLICATION FOR CRITICAL HOME
REPAIRS & ACCESSIBILITY MODIFICATIONS

o be completed by Kivi: Annual Income: Determination:					
1. Applicant Information  (APPLICANT MUST BE THE HOMEOWNER)					
Name:			Sex: □M □F		
	Date of Birth:		Sex: □M □F		
City:			Zip Code:		
	Cell Phone Number:   Preferred Number				
Relationship:	Phone Number:				
Care Manager	r Name: Care Manager Phone Number:				
Living with Part	ner 🛮 Divo	rced   Sepa	rated 🛘 Widowed		
		3. Household	Information		
ary?	How many pe	eople live in the	home?		
-	How many years have you owned the home?				
	How many years have you lived in the home?				
	Is this your o	nly residence? <b>C</b>	I Yes □ No		
s 🗆 No	Do you own a	any other prope	rty? □ Yes □ No		
Amount of your monthly mortgage payment:			Do you plan to sell your home? ☐ Yes ☐ No		
Does this include property taxes? ☐ Yes ☐ No			If yes, when? ☐ Next year ☐ 2 years ☐ 5 years		
Have you missed any mortgage payments in the last 6		Is any portion of this property rented?   Yes   No			
months? ☐ Yes ☐ No If yes, how many?		If yes, which unit do you live in?			
Would hiring a private contractor for your repairs prevent you from being able to pay your mortgage? ☐ Yes ☐ No		Do you receive rental income? ☐ Yes ☐ No			
Are your property taxes current?   Yes   No If no, are you on an installment plan?  Yes   No (If yes, must include documentation of this with application.)		If yes, how much do you receive a month?			
		<b>Note:</b> Only the unit of the home occupied by the owner will receive services.			
Did you file income tax last year? ☐ Yes ☐ No		in a Trust or a li	fe estate? ☐ Yes ☐ No		
If no, sign below certifying that this is this is true. If this is found to be false, you will be removed from the program.			Are you in foreclosure? ☐ Yes ☐ No  Have you filed for bankruptcy? ☐ Yes ☐ No		
	Relationship: Care Manager Living with Part cary?  Living with Part cary?  Plast 6  Proposition No N	Applicant Information IT MUST BE THE HOMEOWNE  Date of Birth:  Date of Birth:  Cell Phone No  Relationship:  Care Manager Name:  Living with Partner	Applicant Information IT MUST BE THE HOMEOWNER)    Date of Birth:     Date of Birth:     Date of Birth:     Cell Phone Number:   Presentationship:   Phone Number     Care Manager Name:   Care Manager     Living with Partner   Divorced   Separationship:   Separationship:   Phone Number     Care Manager Name:   Care Manager     Living with Partner   Divorced   Separationship:   Separationship:   Separationship:   Separationship:   How many people live in the How many years have you over How many years have you over How many years have you live is this your only residence?   Do you own any other proper Do you plan to sell your home.     If yes, when?   Next year   Is any portion of this propert is any porti		

## 5. Household Members & Income

Complete this chart including **everyone who owns the home and lives in the home.** If you need additional space, continue this chart onto a blank sheet of paper and attach. If a member has no income, you must list them and indicate no income.

You must include all income sources for all owners and residents.

EXAMPLES OF INCOME SOURCES: Employment, self-employment, unemployment, pensions, VA benefits, disability benefits, Social Security, Medicare, Medicaid, child support, rental income, etc.

			1	,			
	All Household Member	Sex	Disabled	Race	Date	Income	Monthly Income
	Names				of	Source	Amount of Each
	Name		□ Vac	□ African American	Birth		Source
1	Name:		☐ Yes ☐ No	☐ African American☐ Asian			
		🗆 ୮	LI NO	☐ Hispanic			
	Relation:			☐ Native American			
				☐ White/Caucasian			
	Applicant			☐ Other:			
2	Name:	□м	☐ Yes	☐ African American			
		□F	□No	☐ Asian			
				☐ Hispanic			
	Relation:			☐ Native American			
				☐ White/Caucasian			
				☐ Other:			
3	Name:	□м	☐ Yes	☐ African American			
		□F	□ No	☐ Asian			
				☐ Hispanic			
	Relation:			☐ Native American			
				☐ White/Caucasian			
				Other:			
4	Name:	ПМ	□Yes	☐ African American			
		□F	□ No	☐ Asian			
	D 1 ()	-		☐ Hispanic			
	Relation:			☐ Native American			
				☐ White/Caucasian☐ Other:			
	Name:	□м	□Yes	☐ African American			
5	Name.		□ No	☐ Asian			
		🗀 '		☐ Hispanic			
	Relation:			☐ Native American			
	riciation.			☐ White/Caucasian			
				☐ Other:			
6	Name:	□м	□Yes	☐ African American			
		□F	□ No	☐ Asian			
				☐ Hispanic			
	Relation:	1		☐ Native American			
				☐ White/Caucasian			
				☐ Other:			
Total Monthly Income of Household: \$							

6. Home Repair and Accessibility Modification Needs				
Do you have electricity in all rooms of the home?	Does your hot water heater work? ☐ Yes ☐ No			
☐ Yes ☐ No				
If no subot we are do not boy on loctuicity?	If no, is the hot water heater:   Electric   Gas			
If no, what rooms do not have electricity?	(Mark only if known)			
Do you have supping water in the kitchen and	Are there any pests (example: roaches, mice, bedbugs) in your home? ☐ Yes ☐ No			
Do you have running water in the kitchen and bathroom? ☐ Yes ☐ No	If yes, what type?			
batilloom. Lifes Lino	ii yes, what type.			
If no, what rooms do not have running water?	Do all entry doors lock? ☐ Yes ☐ No			
	If no, which door(s)?			
If your bathroom does not have running water, is this				
your only bathroom? ☐ Yes ☐ No				
Do you have at least one functioning tailet?	Have you had any falls in the home? ☐ Yes ☐ No			
Do you have at least one functioning toilet?  ☐ Yes ☐ No	If yes, when?			
What are the physical challenges you have while living	ii yes, wiiciii			
in and moving around your home?	Where?			
,				
☐ Getting on and off the toilet	What did you do when it happened?			
☐ Stepping in and out of the shower/tub				
☐ Going up and down the stairs	Have you done anything to provent the changes of it			
☐ Getting in and out of the home ☐ Other (please explain)	Have you done anything to prevent the chances of it happening again?			
District (please explain)	nappening again.			
Do you have anyone to help you with household				
chores, errands, or transportation? ☐ Yes ☐ No	Is the temperature in your home comfortable?□Yes □No			
	Are you energy bills extremely high? ☐ Yes ☐ No			
If yes, who?	Are you on Energy Assistance?			
	Has your home been weatherized? ☐ Yes ☐ No If yes, when?			
What are your <b>top 4 priorities</b> for repair or assistance?	11 yes, when			
	2			
1	2			
3	4			
7. Other Services				
Revitalize Milwaukee also offers other services such	as lawn mowing, and snow shoveling. These			
services require an additional document to determine your eligibility as there is limited availability.				
Please mark here if you are interested. Lawn: 🗆 Yes	□ No Snow: □ Yes □ No			
8. Housing Repairs for Referral				
Revitalize Milwaukee does not do repairs or replacements for Foundations or any Cosmetic Upgrades. However,				
we can refer you to other resources! Please indicate your needs below.				
1 2				
	4			
-	tional Referrals			
Revitalize Milwaukee can refer you to resources for programs beyond housing. Please indicate your needs below.				
☐ Housework ☐ COVID-19 Resources ☐ Transportat	ion ☐ Legal Aid ☐ Paying for Prescriptions ☐ Meals			

# 10. Completed Application Submission **How to Complete Your Application** A completed application includes: 1. This application question packet (4 pages) completed and signed below. 2. Attached to this application question packet **must** be: □ **Income verification** for all income sources for all owners and residents. ☐ The past 3 months of itemized bank statements for all checking & savings accounts for all owners and residents. □ **A recent mortgage statement** if you are still making payments. ☐ The federal income tax return for all owners and residents who filed taxes the past year. □ **WE Energies statement** from the last month. 3. The Homeowner's Repair Agreement (2 pages, included with this packet) must be initialed and signed. 4. CDBG Certification of Household Size and Income (3 pages, included with this packet) completed and signed. Your application will not be processed until all documents are received! **How to Submit Your Application** Mail: Email: Drop Off: Revitalize Milwaukee Clear scans of each page to: Call (414) 312-7531 840 N Dr. Martin Luther King Jr. Drive, applications@rtmilwaukee.org to schedule a time to drop off in Suite 600 with the subject line mail slot of the Revitalize Milwaukee, WI 53203 "RM Application Submission" Milwaukee office door. Signature I applicant, (PLEASE PRINT NAME HERE)\_ all information provided is accurate to the best of my knowledge. I understand that by completing this application, services are not guaranteed by Revitalize Milwaukee (RM). I certify that I do not have the financial means (savings, investments, etc.) to complete the repairs for which I am applying. I understand that I may be asked to provide documentation as proof of my answers. I authorize investigation and verification of all information provided. I understand that all information will be kept confidential and will be used strictly for the purpose of determining my eligibility to receive home repairs from RM. I understand that providing any false information will make me ineligible for services. I give permission for RM representatives to gain access to and inspect my home for selection or repair. Signature required to complete the application: Applicant signature Date If someone other than the homeowner has prepared this form or if assistance has been given to the homeowner, please complete the following so we can follow up if needed. Name of preparer: Phone:

Relationship:

Agency: \_\_\_\_



left unfinished.

# Homeowner's Repair Agreement

Homeowner Name(s):	
Homeowner Address:	
(City) (Zip Code)	_
I (we) understand and agree to the following: (Please initial each item to be considered for any repairs.)	
I (we) give permission for Revitalize Milwaukee, Inc. ("RM") to perform repairs and/or modifications on n home located at the address listed above on the following terms and conditions.	าy (our)
I (we) understand RM is a non-profit group providing home repairs and improvements <b>free of charge</b> to e homeowners.	eligible
I (we) understand the scope of approved repairs and modifications will be shared with and explained to no by representatives of RM before any work is performed.	ne (us)
I (we) understand any and/or all approved repairs and modifications can be refused by me (us). If I (we) recommended repair or modification, I (we) understand RM will not be able to come back at a later date to complerefused repair or modification. I (we) understand I (we) cannot exchange a refused repair or modification for an unapproved repair or improvement.	
I (we) understand RM may change the work to be performed for various reasons, including, for example, discovery of problems associated with my (our) home that are not disclosed or are not evident at time of home vis corroded plumbing, inadequate structural support, or faulty electrical systems)	
I (we) understand that if RM discovers conditions or problems at my (our) home affecting the scope of the repairs or modifications, RM may stop work and its only obligation will be to make reasonable efforts to restore me home to the condition existing at the time RM started the work. I (we) agree RM shall not be responsible for repairs overed conditions or problems, including any damages resulting from RM's performance of the repairs or modifications including any work that may have worsened the underlying problem.	y (our)
I (we) understand all decisions by RM regarding the scope of approved repairs and/or modifications are find RM's contractors or volunteers are not able to approve additional repairs or modifications not on scope of work. A requests for additional repairs or modifications must be made through the RM office. I (we) understand requests for additional repairs may not be approved.	Any
I (we) understand all repairs and or modifications will be done in a workman-like manner. Except for the foregoing warranty, RM disclaims all warranties, expressed or implied, concerning the repairs, improvements and work performed by RM and any materials used in connection therewith. RM may perform repairs and improvements using contractors selected by RM and/or volunteers, and RM makes no representations or warranties regarding the performance of the work thereby.	ents
I (we) understand that it is my (our) responsibility to notify RM of any dangerous or hazardous condition associated with my home prior to the start of any repair or modification work (including the existence of any hazar regulated materials such as asbestos). I (we) understand RM may refuse to start or finish any repair or work until stime as I (we) have remedied such conditions to the satisfaction of RM.	rdous or
I (we) understand any pets must be contained or removed from the property before RM performs any re or improvements to my (our) property. Failure to do so could result in any and all work started on my (our) home	

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Return completed agreement to:	
Homeowner(s) signature	Date
I (we) understand this agreement must be signed and returned to RM's office b improvements will be scheduled.	pefore any repairs or
No inducements or promises have been made to me (us) to secure my (our) sign than the intention of RM to perform the repairs and modifications and to use such photo the primary purpose of promoting and aiding its program.	
This agreement is in no way a guarantee that RM will provide any services to me	e (us).
I (we) also grant to RM permission to take or have taken, photographs and vide consent and authorize RM, its advertising agencies, news media and any other persons ir use and reproduce the photographs and videos to circulate and publicize the same by all the generality of the foregoing, newspapers, television media, brochures, pamphlets, ins clinical material.	nterested in RM and its works, to I means including, without limiting
In consideration of the repairs and modifications, I (we) agree to indemnify and employees, agents, donors, volunteers, and other affiliates, collectively and individually, liabilities arising at any time as a result of or in connection with the repairs and/or modific including, without limitation, any rights or causes of action resulting from personal injury property, directly or indirectly arising from any improperly performed repairs or improve workmanship.	harmless from any claims and cations performed by RM, v or death, or damage to my (our)
I understand RM will only provide repairs and modifications to my (our) home o except for emergency repairs. Emergency repair(s) requested must fall within the scope to all other requirements for such emergency repairs.	- · · · · · · · · · · · · · · · · · · ·
I (we) understand that RM will perform repairs and modifications at such time a variables including the availability of contractors and volunteers to perform the work, the purchase supplies may affect the timeline of repairs and modifications being completed.	e availability of funding to
It is my (our) intention to remain in my (our) home, barring catastrophic illness of (5) years after the completion of repair or modification work. I (we) understand that if I for such five (5) year period, RM may charge me (us) for the actual costs of the repair or RM (including amounts paid to contractors for labor and materials) and if I (we) fail to palien on my (our) home to cover all such unpaid amounts.	(we) do not remain in our home improvement work performed by
mice) before work has begun. Failure to do so could result in any and all work started on unfinished. If any pest infestations are discovered at time of repair, RM will stop work un It will be my (our) responsibility to provide proof of extermination.	

Revitalize Milwaukee 840 N Dr. Martin Luther King Jr. Drive, Suite 600 Milwaukee, WI 53203

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### **CDBG Client Income Certification of Family Size & Income**

Agency Name: Revitalize Milwaukee, Inc.

The following information is needed because we are a government-funded agency and they require that we verify the income of the clients that we serve.

MY CURRENT FAMILY SIZE AND INCOME LEVEL IS CIRCLED BELOW: (Circle the appropriate number in your household <u>and</u> income level). Reportable income includes wages, salaries, pensions, child support, rental income, and investment income from all individuals.

### **Certification of Family Size and Income**

My current family income is the level shown below for my family size. I understand that this information is subject to verification by authorized government officials. Any false or misleading statements shall be grounds for the termination of benefits.

Income Limits: (Effective Date: April 1, 2024)

Number in Household	Extremely Low <sup>1</sup> Income Level	Very Low <sup>2</sup> Income Level	Low <sup>3</sup> Income Level	Non Low Moderate
4	4 004500	Φ04504 05750	<b>\$05754 57000</b>	Income Level
1	< \$21500	\$21501-35750	\$35751-57200	Over \$57200
2	< \$24550	\$24551-40850	\$40851-65400	Over \$65400
3	< \$27600	\$27601-45950	\$45951-73550	Over \$73550
4	< \$31200	\$31201-51050	\$51051-81700	Over \$81700
5	< \$36580	\$36581-55150	\$55151-88250	Over \$88250
6	< \$41960	\$41961-59250	\$59251-94800	Over \$94800
7	< \$47340	\$47341-63350	\$63351-101350	Over \$101350
8	< \$52720	\$52721-67400	\$67401-107850	Over \$107850

Client Name:	Date:		
(Please Print)			
Address:			
Client Signature:			
Signature of Agency Representative:			

(By signing, the client verifies that the above information is true and correct and that he/she understands that the information listed on this form may be subject to verification by the City and the U.S. Dept. of Housing & Urban Development).

<sup>&</sup>lt;sup>1</sup> Extremely Low Income Level. As defined by HUD, this income level is at or less than 30% of County Median income.

<sup>&</sup>lt;sup>2</sup> Very Low Income Level. As defined by HUD, this income level is between <u>31% and 50%</u> of County Median income

<sup>&</sup>lt;sup>3</sup> Low Income Level. As defined by HUD, this income level is between 51% and 80% of County Median income